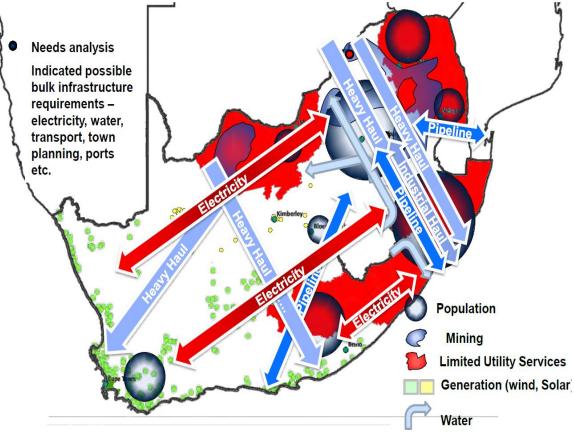


Strategic Integrated Projects (SIPs)



Needs analysis of infrastructure to support economic development and trade whilst simultaneously addressing the needs of the poor





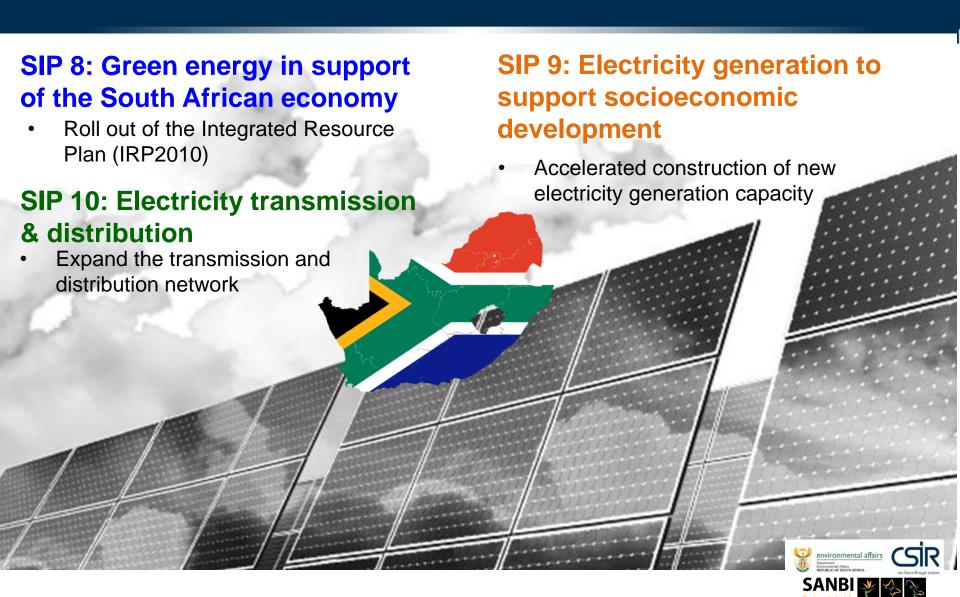
Alignment to NDP Objectives

In response, Government:

- Implement infrastructure priorities in an integrated manner;
- Implement interventions to ensure environmental sustainability;
- Propose regulatory frameworks that are pro-development;
- Transform the difficult regulatory regime in order to speed up economic growth;
- Reform planning systems and promote coordinated intergovernmental planning.



Three energy related SIPs



Electrical Grid Infrastructure SEA Project Team

Project Coordinator: DEA

Dee Fischer

Project Coordinator

Surprise Zwane

Project Manager

Project Partner: Eskom

Ronald Marais

Head of Strategic Transmission Planning

Kevin Leask

Chief Transmission Engineer

Environmental Consultants: CSIR

Paul Lochner

SEA Project Leader

Marshall Mabin

EGI SEA Project Manager

Joint Service Provider: South African National Biodiversity Institute

Jeffrey Manuel and Fahiema Daniels









Motivation for SEA

"We need to respond decisively to the country's energy constraints in order to create a conducive environment for growth...We will also need to identify innovative approaches to fast-track delivery by government in the energy sector"- President Jacob Zuma, SONA, June 2014.

Environmental Authorisation Status Quo

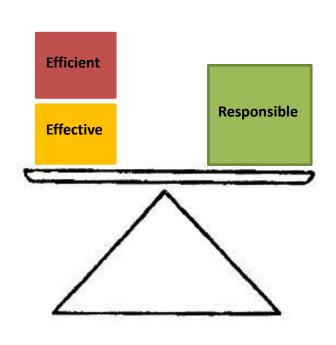
- EIA authorisation takes three (3) years or more for major routes;
- Additional environmental authorisations such as WUL, FCP occur in cascading manner- up to seven (7) years in total;
- EIA authorisations locks Eskom into defined route on individual parcels of land;
- High incident of appeals
- 1000kms of line and substations required all requiring authorisations
- No consideration of accumulative impact

Result

- Transmission infrastructure not available when and where it is required
- Ability for Eskom to undertake long term planning and respond proactively to future future load and generation requirements is limited

Vision and Objectives of SEA

<u>Vision for the SEA</u>: Strategic Electrical Grid Infrastructure (EGI) is expanded in an environmentally responsible and <u>efficient</u> manner that responds <u>effectively</u> to the country's economic and social development needs.



Objectives of the SEA:

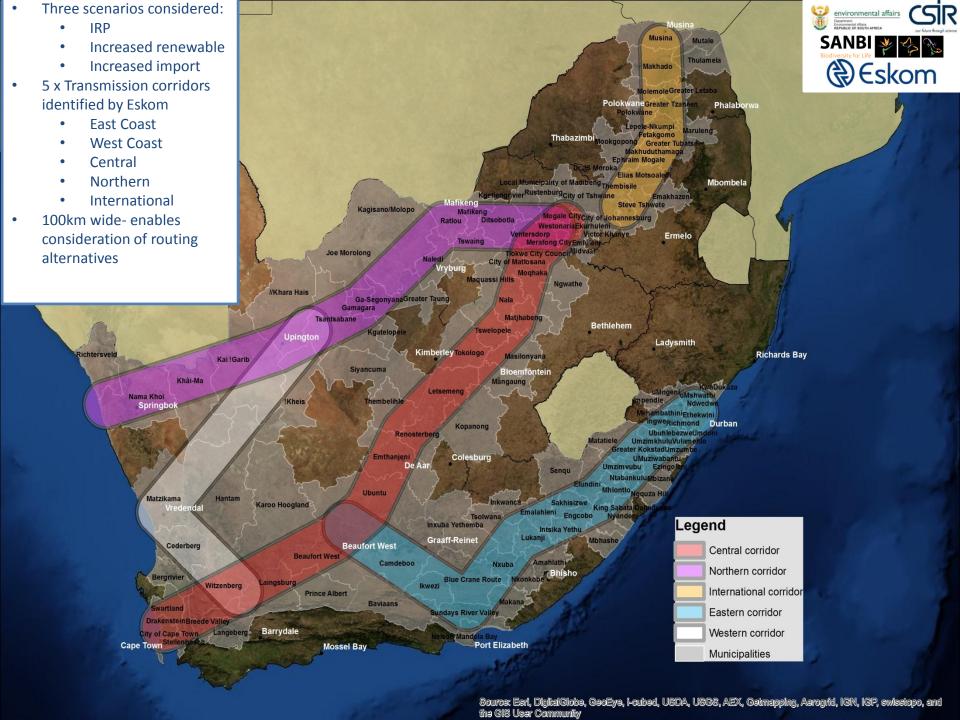
- Identify <u>strategic corridors</u> which support electricity transmission needs up to 2040.
- Refine the corridors based high level suitability from an environmental, economic and social perspective.
- Gazette the corridors under the SIP programme
- Facilitate <u>streamlined environmental authorisation</u> for transmission infrastructure development within the corridors
- Promote <u>collaborative governance</u> between authorising authorities
- Develop a <u>site specific development protocol</u>.
- Enable Eskom greater flexibility when undertaking land negotiation.
- Support upfront <u>strategic investment</u>



SEA: Legal context

- SEA not taking away the need for Environmental Authorisation i.e.
 NOT 'delisting' activities
- SEA will not lead to a new process, rather keep to existing BA process, but adapt.
- New EIA regulations make way for Listing Notice 4
- Allows for certain listed activities in certain geographic areas to be authorised through an 'adapted' BA process, provided there has been some form of pre-assessment undertaken.
- Level of BA assessment can either be more or less comprehensive than current process depending on the area selected for development.
- Level of assessment determined through site specific development protocol





EGI SEA APPROACH

Phase II (Opportunities Mapping)

Phase I

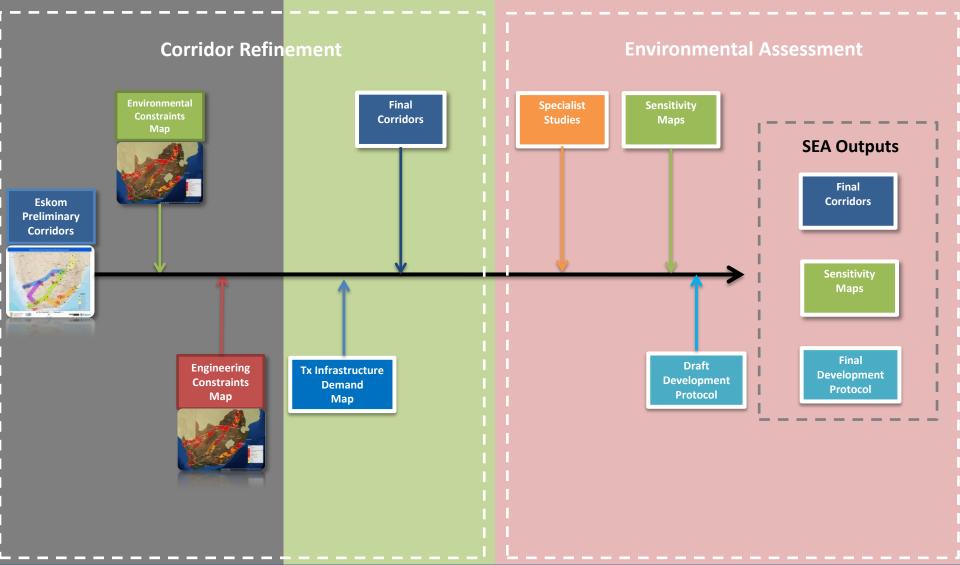
(Constraints Mapping)

Jan-Aug 2014

Phase III

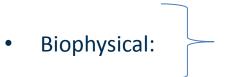


ep- Jan 2015 (Feb-Dec 2015)



Environmental Constraints Map

- Impact of 'Transmission Infrastructure on the Environment'
- A GIS based spatial mapping exercise to determine very high sensitive environmental features within and in proximity to the preliminary Eskom corridors;
- Broad range of environmental features considered as part of the sensitivity assessment, including:



- Conservation areas
- Endangered and sensitive habitats
- IBAs



- Archaeological sites
- Proclaimed natural heritage sites
- Socio Economic
- Square Kilometre Array
- Runway restrictions
- Tourist routes
- Game farms and hunting areas









Engineering Constraints Map

- Impact of 'Environment on Transmission Infrastructure'
- 'A feature (natural or unnatural) which represents a <u>significant cost to Eskom</u> when developing or operating transmission line infrastructure on or in proximity to that feature'.
- Baseline Cost Index (BCI) or 'X': represents optimal development/operating conditions i.e. best case cost scenario
- 'Lifetime cost associated with the development and operation of 1km of 400kV line over a 20 year period assuming optimal development and operating conditions'
- Types of engineering constraints include:
 - Urban areas
 - Intensive agricultures
 - Coast

- Mining areas
- Slope
- Dolomite



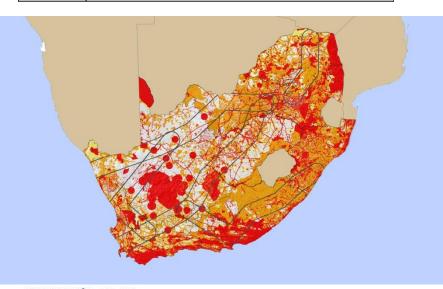




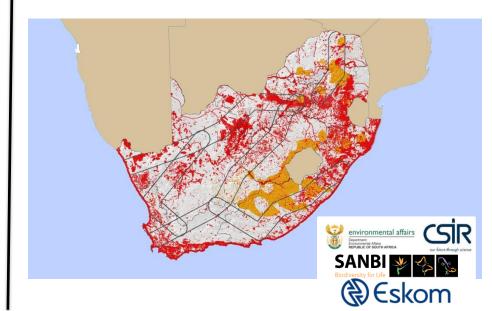


Constraints Categories and Draft Mapping Outputs

Environmental Constraints Categories				
Level of Constraint	Description			
Very High	The area is rated as extremely sensitive to the negative impact of development. As a result the area will either have very high conservation value, very high eixisting/potential socio-ecocomic value or hold legal protection status.			
High	The area is rated as being of high sensitivity to the negative impact of development. As a result the area will either have high conservation value and or existing/potential socio-economic value.			
Medium	The area is rated as being of medium sensitivity to the negative impact of development. As a result the area will either have mediums levels of conservation value and or medium levels of existing/potential socio-economic value.			
Low	Area is considered to have low levels of sensitivity in the context of electricity grid infrastructure development.			



Eng		
Level of Constraint	Description	BCI Rating
Very High	The lifetime cost associated with development in this area is >150% the BCI.	>1.5X
High	The lifetime cost associated with development in this area is between 120% and 150% the BCI .	>1.2X<1.5X
Medium	The lifetime cost associated with development in this area is between 100% and 120% the BCI.	>1X<1.2X
Low	Baseline Cost Index (BCI)	1X



Transmission Infrastructure Demand Mapping

Demand (Opportunities) Mapping

Question

- Where should transmission infrastructure be expanded to support future bulk load demand?
- Where should transmission infrastructure be expanded to support the evacuation of future bulk energy generation activities?

Answer

- Determine where future bulk load likely to be located
- Determine where future bulk energy generation likely to occur

Approach

- Review of national economic policies and strategies (SEZs, IDZs, SIPs)
- Review of provincial and local government spatial development frameworks
- Consultation with provincial/local government
 - Validate outputs from spatial plans review
- Consultation with industry (bulk consumers and generators)
 - Seek inputs though spatial exercise



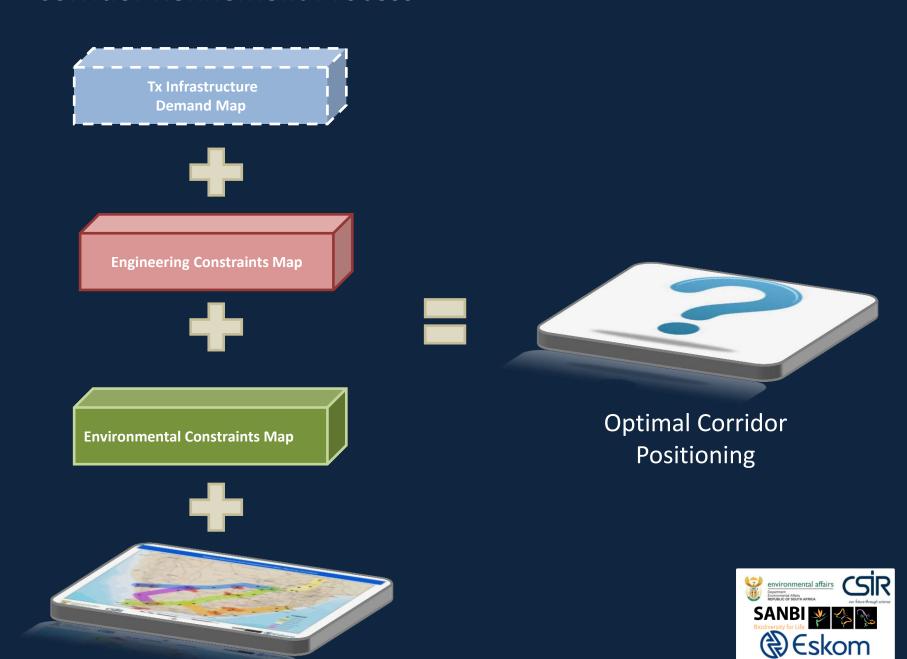


November Consultation Schedule

Туре	Location	Province	Date
Workshop 1	Pretoria	Gauteng and Mpumalanga	November 4
Workshop 2	Pretoria	Bulk User/Generator	November 5
Workshop 3	Polokwane	Limpopo	November 6
Workshop 4	Bloemfontein	Free State	November 11
Workshop 5	Kimberly	Northern Cape	November 12
Workshop 6	Mahikeng	North West	November 17
Workshop 7	Cape Town	Western Cape	November 25
Workshop 8	Pietermaritzburg	KwaZulu-Natal	November 27
Workshop 9	East London	Eastern Cape	November 28



Corridor Refinement Process

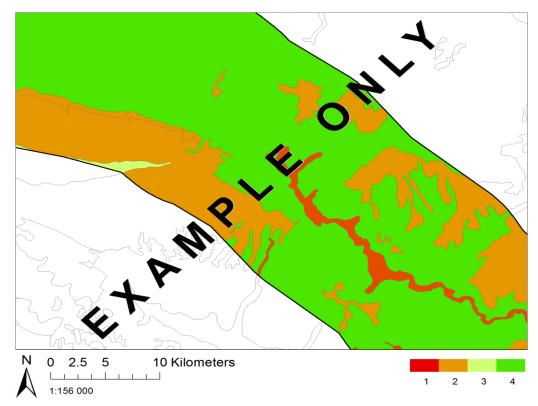


Phase III: Environmental Assessment

Specialist Studies

- Undertake scoping level assessment of area within the corridors;
 - Ecological Assessment
- Heritage Assessment
- Bird Assessment

- Visual Impact Assessment
- Create four tiered sensitivity map
- Create development protocol
 - Specifies minimum assessment requirements
 - Proposed mitigation measures





Cabinet Approval Process





Thank you for your attention

DEA National Electricity Grid Infrastructure SEA to facilitate the efficient and effective expansion of key strategic transmission infrastructure in South Africa

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